Concur Update
Financial Unit Liaison Meeting
June 16, 2010

How is Concur Rolling Out?

1. Pilot Population
   October 15, 2009 - 10%

2. ITS
   April 15, 2010 - 1%

3. Health System & Development
   July 15, 2010 – 32%

4. Schools & Colleges
   November 15, 2010 – 35%

5. Remaining U-M Employees
   February 15, 2011 – 22%
Pilot Activities

Successful pilot activities we are keeping moving forward include:

- Unit Readiness
- Interchanges
- Brown Bags

Health System Activities

Successful Health System activities we want to capitalize upon moving forward:

- Executive Unit Readiness
- Implementation Team (for larger units)
Late Summer 2010

What’s Coming?
Schools & Colleges

• **Timing**
  Late summer, 2010

• **Kick-Off Activity**
  BAG meeting to discuss School/College timeline and unit leadership tasks

Mid Fall 2010

What’s Coming?
Remaining U-M Employees

• **Timing**
  Mid-Fall, 2010

• **Kick-Off Activity**
  Meeting to discuss “Remaining U-M Employees” timeline and unit leadership tasks
System Updates

Evaluated all pilot feedback and implemented changes where appropriate, including:

- Submitted over 40 solution suggestions
- Updated U-M Detail Report
- Updated system notifications
- Clarified system “flag” messages
- Modified training and change management presentations as needed

Concur Training Resources

- My LINC Home Page - http://maislinc.umich.edu/
- Search Term – Concur Training
- Procurement Web Site: http://www.procurement.umich.edu/travelexpense.html
Thank You for Your Time Today